

February 2023

IN THIS ISSUE

Discipline

 Consistently
 Generates
 Exceptional
 Results

DISCIPLINE CONSISTENTLY GENERATES EXCEPTIONAL RESULTS

Michael Preto, CFP®, CIM®

Whether it's mental or physical health, athletics or academics, selling your home or business - we believe *discipline consistently generates exceptional results*. We apply **discipline** to:

- 1. Portfolio Management Process
- 2. Retirement Planning
- 3. Client service commitment

If you'd like to learn more, book some time today!

<section-header><complex-block>

Jump to: Next Article | Full Newsletter

HILLSIDE

- 2. Portfolio Update
- The Hillside Factor^(Y) Focus: The Red Zone
- 4. Navigating the New Horizon: Unraveling the Latest Tax and Financial Changes for Business Owners in 2024
- 5. Performance Results

